

**RE: Instructions for the Transfer of Gifts of Appreciated Stock**

1. Your transfer will be done through our bank at:

**JPMorgan Chase Bank, N.A.  
4 Chase Metrotech Center, 1st Floor,  
Window #5 Brooklyn, NY 11245-0001**

Your broker should wire transfer the gift directly into the account of  
Congregation Rodeph Sholom:

**DTC Participant Number 0902  
Credit Account Number - P72500  
FFC Account Number - E75129008  
FFC Account of - CONGREGATION RODEPH SHOLOM**

**Mutual Funds Transfer  
Please contact Brian Friedrich at  
bfriedrich@crsnyc.org for more details**

2. Immediately upon transfer of stocks, please notify Brian Friedrich at  
bfriedrich@crsnyc.org or (646)454-3042.

We need the following information in order to properly credit your records:

Name of the security \_\_\_\_\_  
Number of shares \_\_\_\_\_  
Approximate date of delivery \_\_\_\_/\_\_\_\_/\_\_\_\_\_  
Name of delivering broker \_\_\_\_\_  
Name of donor \_\_\_\_\_  
Contact phone and email \_\_\_\_\_  
\_\_\_\_\_

Purpose of transfer: (i.e. Annual Appeal, Food Drive, Religious School  
Scholarship, Clergy Discretionary fund etc.)

**Note: Transfer minimum is a gift of \$2500**

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If you have questions related to the Stock Transfer, please contact Brian  
Friedrich at 646-454-3042 or at bfriedrich@crsnyc.org