RE: Instructions for the Transfer of Gifts of Appreciated Stock

1. Your transfer will be done through our brokerage firm account at:
   Oppenheimer Inc.
   825 Third Avenue
   17th Floor
   New York, NY 10022

   Your broker should wire transfer the gift directly into the account of Congregation Rodeph Sholom:
   DTC# 0571
   ACCOUNT #: G151680753
   For Account of Congregation Rodeph Sholom

2. Immediately upon transfer of stocks, please notify Rebekha Bhagwand in at rbhagwandin@crsnyc.org or (646)454-3065.

   We need the following information in order to properly credit your records:

   Name of the security: ________________________________
   Number of shares: _______
   Approximate date of delivery: ___/___/______
   Name of delivering broker: ________________________________
   Name of donor: ________________________________
   Contact phone and email: ________________________________
   ________________________________

   Purpose of transfer: (i.e. Yom Kippur Appeal, Food Drive, Religious School Scholarship, Clergy Discretionary fund etc.)

   Note: Transfer minimum is a gift of $2,500
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   If you have questions related to the DTC Transfer, please contact Rebekha Bhagwand in at 646-454-3065 or at rbhagwandin@crsnyc.org