

RE: Instructions for the Transfer of Gifts of Appreciated Stock

1. Your transfer will be done through our brokerage firm account at:
**Oppenheimer Inc.
825 Third Avenue
17th Floor
New York, NY 10022**

Your broker should wire transfer the gift directly into the account of
Congregation Rodeph Sholom:

**DTC# 0571
ACCOUNT #: G151680753
For Account of Congregation Rodeph Sholom**

2. Immediately upon transfer of stocks, please notify Rebekha Bhagwandin at
rbhagwandin@crsnyc.org or (646)454-3065.

We need the following information in order to properly credit your records:

Name of the security _____
Number of shares _____
Approximate date of delivery ____/____/_____
Name of delivering broker _____
Name of donor _____
Contact phone and email _____

Purpose of transfer: (i.e. Yom Kippur Appeal, Food Drive, Religious School
Scholarship, Clergy Discretionary fund etc.)

Note: Transfer minimum is a gift of \$2,500

If you have questions related to the DTC Transfer, please contact Rebekha
Bhagwandin at 646-454-3065 or at rbhagwandin@crsnyc.org