

Bequests Sample language

Cash Legacy

I hereby give, devise, and bequeath to Congregation Rodeph Sholom, located at 7 West 83rd Street, New York, NY 10024, the sum of \$ _____ to be used for its general charitable purposes.

Residuary Bequest

I hereby give, devise, and bequeath to Congregation Rodeph Sholom, located at 7 West 83rd Street, New York, NY 10024, all (of _____%) of the rest residue or remainder of my estate, to be used for its general charitable purposes.

Specific Bequest of Personal or Real Property

I hereby give, devise, and bequeath to Congregation Rodeph Sholom, located at 7 West 83rd Street, New York, NY 10024, (insert detailed description of property)

Depending on the value of your estate, a bequest may reduce its taxable assessment for your heirs. Some giving methods are more advantageous than others to achieve your personal financial and philanthropic objectives, so we encourage all who are contemplating naming Rodeph Sholom as the beneficiary of a planned gift to consult an attorney, financial planner, life insurance agent, or other professional advisor who can assist you with these plans.